

AGENDA

TUESDAY, MAY 16, 2017

3:30 PM – 4:15 PM	Flywheel <i>We Encourage you to Register To Secure a Bike in Advance, Details To Come!</i>	Renoir
4:30 PM – 5:15 PM	<i>Walk-Ins Welcome on a First-Come/First Served Basis</i>	
4:00 PM – 6:30 PM	GlamSquad <i>Walk-Ins Welcome on a First-Come/First Served Basis</i>	Gauguin 1
5:00 PM – 8:00 PM	Registration & Information	Monet
5:00 PM – 8:00 PM	Welcome Reception & Cocktails <i>Hosted by RSM US LLP</i>	Monet

WEDNESDAY, MAY 17, 2017

6:00 AM – 6:45 AM	Flywheel <i>We Encourage you to Register To Secure a Bike in Advance, Details To Come!</i>	Renoir
7:00 AM – 7:45 AM	<i>Walk-Ins Welcome on a First-Come/First Served Basis</i>	
6:30 AM – 7:30 AM	Extreme Boot Camp <i>Walk-Ins Welcome on a First-Come/First Served Basis</i>	Van Gogh 2
7:00 AM – 9:30 AM	GlamSquad <i>Walk-Ins Welcome on a First-Come/First Served Basis</i>	Gauguin 1
7:00 AM – 12:30 PM	SALT Spa <i>Walk-Ins Welcome on a First-Come/First Served Basis</i>	Cezanne 1
2:00 PM – 4:00 PM		
7:00 AM – 4:30 PM	Registration & Information	Registration Desk 1,2,3,4
7:00 AM – 8:00 AM	Breakfast	Monet, Grand Patio & SALT Lounge
8:00 AM – 6:30 PM	One-on-One Meetings	Monet & Monet Patio SALT Café & One-on-One Meeting Room
8:00 AM – 5:00 PM	SALT Day Lounge & Networking	Bellagio Cabanas & Cypress Pool
8:00 AM – 8:10 AM	Welcome & Opening Remarks Anthony Scaramucci <i>Founder, SkyBridge Capital</i> With a Special Performance of the National Anthem by Anna Christy Anna Christy <i>Soprano - Award-Winning & International Opera Singer</i>	Grand Ballroom
8:10 AM – 8:45 AM	Beyond the Numbers: Your Morning Forecast with Dr. Ben S. Bernanke Dr. Ben S. Bernanke <i>Chairman, Board of Governors of the Federal Reserve System (2006 - 2014)</i> Erik Schatzker <i>(Interviewer) Editor at Large, Bloomberg Television</i>	Grand Ballroom
8:50 AM – 9:30 AM	Investment Insights from Titans of Finance: Converting Economic Theory into Market Application Hosted by State Street Corporation George E. Sullivan <i>(Moderator) Executive Vice President & Global Head of Alternative Investment Solutions, State Street Corporation</i> Joshua S. Friedman <i>Co-Founder, Co-Chairman & Co-Chief Executive Officer, Canyon Partners, LLC</i> Sir Michael Hintze <i>Founder, Chief Executive & Senior Investment Officer, CQS</i> Marc Lasry <i>Chairman, Chief Executive Officer & Co-Founder, Avenue Capital Group</i> Bruce Richards <i>Chairman & Chief Executive Officer, Marathon Asset Management</i>	Grand Ballroom
9:35 AM – 10:15 AM	Alternative Alchemy: An Investor's Guide to Shifting Global Paradigms George Hornig <i>(Moderator) Chief Executive Officer, Transatlantic Financial Holdings, LLC</i> Teresa C. Barger <i>Chief Executive Officer, Cartica Management, LLC</i> Zhao Haiying <i>Chief Risk Officer, China Investment Corporation (CIC)</i> Morris Mark <i>Managing Partner & Chief Investment Officer, Mark Asset Management</i> H.E. Hassan Al Thawadi <i>General Counsel, Qatar Investment Authority (QIA) and Qatar Holding & Secretary General of the Qatar 2022 Supreme Committee</i>	Grand Ballroom
10:15 AM – 10:45 AM	Networking & Coffee Break	
10:45 AM – 11:25 AM	A Brave New World: The Impact of Machine Learning & Technology on Society & Industry Eric Schmidt <i>Executive Chairman, Alphabet Inc.</i> Andy Serwer <i>(Interviewer) Editor-in-Chief, Yahoo Finance</i>	Grand Ballroom
11:30 AM – 12:00 PM	The Business of Sports: Inside the Locker Room with Jerry Jones Jerry Jones <i>Owner, President & General Manager of Dallas Cowboys</i> Adam Schefter <i>(Interviewer) ESPN NFL Insider</i>	Grand Ballroom

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12:00 PM – 1:15 PM	Lunch & Guest Speaker Manager Manifesto: The Bond King's Investment Guide to the Year Ahead <i>Jeffrey Gundlach</i> Chief Investment Officer & Chief Executive Officer, DoubleLine <i>Introduction by Jim Greenberg</i> Board Member, eSpear	Tower Ballroom
1:20 PM – 1:25 PM	Special Announcement by Flywheel <i>Sarah Robb O'Hagen</i> Chief Executive Officer, Flywheel Sports; Founder, Extreme You; Named <i>Forbes' "Most Powerful Women in Sports"; Former President, Equinox & Former Global President, Gatorade</i>	Grand Ballroom
1:25 PM – 2:05 PM	From My Point of View: Investing Around the World with Sam Zell & Mark Mobius <i>Mark Mobius</i> Executive Chairman, Templeton Emerging Markets Group <i>Sam Zell</i> Founder & Chairman, Equity Group Investments <i>Liz Claman</i> (Interviewer) Anchor, Fox Business Network	Grand Ballroom
2:10 PM – 2:55 PM	The Credit Catalyst: Reallocating Risk to Reap Rewards <i>Ray Nolte</i> (Moderator) Managing Partner & Chief Investment Officer, SkyBridge Capital <i>Brett R. Jefferson</i> President & Chief Investment Officer, Hildene Capital Management <i>Chris Hentemann</i> Managing Partner & Chief Investment Officer, 400 Capital Management LLC <i>Jack Ross</i> Principal & Co-Founder, Waterfall Asset Management <i>Ty Wallach</i> Partner, Paulson & Co. Inc. <i>Boaz Weinstein</i> Founder & Chief Investment Officer, Saba Capital Management, L.P.	Grand Ballroom
3:00 PM – 3:45 PM	The Next Big Trade: Identifying Investment Themes to Capitalize on Tomorrow's Opportunities Amidst Trump Reform <i>Troy Gayeski</i> (Moderator) Partner & Senior Portfolio Manager, SkyBridge Capital <i>Clayton DeGiacinto</i> Founder & Chief Investment Officer, Axonic Capital LLC <i>Emanuel J. Friedman</i> Chief Executive Officer & Co-Chief Investment Officer, EJP Capital LLC <i>Reade Griffith</i> Chief Investment Officer, Polygon's European Event-Driven Fund & Co-Founder and Head of Investment Committee, Tetragon <i>Christopher Pucillo</i> Chief Executive Officer & Chief Investment Officer, Solus Alternative Asset Management <i>Douglas Rachlin</i> Managing Director & Senior Portfolio Manager, The Rachlin Group - Neuberger Berman	Grand Ballroom
3:45 PM – 4:15 PM	Networking & Coffee Break	
3:45 PM – 7:00 PM	GlamSquad Walk-Ins Welcome on a First-Come/First Served Basis	Gauguin 1
4:15 PM – 4:30 PM	Keynote Session <i>Anthony Scaramucci</i> Founder, SkyBridge Capital With a Special Presentation by Team Rubicon USA <i>Clayton DeGiacinto</i> Founder & Chief Investment Officer, Axonic Capital LLC <i>Jake Wood</i> Co-Founder & Chief Executive Officer, Team Rubicon USA	Grand Ballroom
4:35 PM – 5:15 PM	Across the Pond: A Conversation with Prime Minister David M. Cameron <i>David Cameron</i> Prime Minister, Great Britain and Northern Ireland (2010 - 2016) <i>David M. Rubenstein</i> (Interviewer) Co-Founder & Co-Chief Executive Officer, The Carlyle Group	Grand Ballroom
5:20 PM – 6:00 PM	Dim the Lights: A Night of Comedy with Dana Carvey <i>Dana Carvey</i> Comedian	Grand Ballroom
8:00 PM – 10:30 PM	Noche Latina: A Festive Evening of Music, Dancing, & Live Entertainment <i>With Live Music by The Gipsy Kings</i>	Bellagio Pool

THURSDAY, MAY 18, 2017

6:00 AM – 6:45 AM	Flywheel We Encourage you to Register To Secure a Bike in Advance, Details To Come!	Renoir
7:00 AM – 7:45 AM	Walk-Ins Welcome on a First-Come/First Served Basis	
6:30 AM – 7:30 AM	Extreme Boot Camp Walk-Ins Welcome on a First-Come/First Served Basis	Van Gogh 2
7:00 AM – 9:30 AM	GlamSquad Walk-Ins Welcome on a First-Come/First Served Basis	Gauguin 1
7:00 AM – 12:30 PM	SALT Spa Walk-Ins Welcome on a First-Come/First Served Basis	Cezanne 1
2:00 PM – 4:00 PM		

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7:00 AM – 4:30 PM	Registration & Information	Registration Desk 1,2,3,4
7:00 AM – 8:00 AM	Breakfast	Monet, Grand Patio & SALT Lounge
8:00 AM – 6:30 PM	One-on-One Meetings	Monet & Monet Patio SALT Café & One-on-One Meeting Room
9:00 AM – 5:00 PM	SALT Day Lounge & Networking	Bellagio Cabanas & Cypress Pool
8:00 AM – 8:05 AM	Morning Wake Up Call Anthony Scaramucci <i>Founder, SkyBridge Capital</i>	Grand Ballroom
8:05 AM – 8:40 AM	Truth & Consequences: A Discussion on War, Terror & Global Threats John Brennan <i>CIA Director (2013–2017)</i> Lara Logan <i>(Interviewer) Award-Winning Foreign Correspondent & Correspondent for CBS's 60 Minutes</i>	Grand Ballroom
8:45 AM – 9:30 AM	Democracy Deconstructed: The American President & The Future of Politics Mark Jeffries <i>(Moderator) Author & Communications Expert</i> Donna Brazile <i>Political Strategist & Former Chair of the Democratic National Committee (DNC)</i> David Bossie <i>Deputy Campaign Manager to the Donald Trump Presidential Campaign & Political Activist</i> Josh Earnest <i>White House Press Secretary (2014-2017)</i> Karl Rove <i>Former Deputy Chief of Staff & Senior Advisor to President George W. Bush & Author of "The Triumph of William McKinley: Why the Election of 1896 Still Matters"</i>	Grand Ballroom
9:30 AM – 9:50 AM	Predictably Unpredictable: The Impact of Policy & Tax Reform on your Portfolio in the Age of Trump David M. Rubenstein <i>Co-Founder & Co-Chief Executive Officer, The Carlyle Group</i>	Grand Ballroom
9:50 AM – 10:20 AM	Networking & Coffee Break	
10:20 AM – 10:50 AM	Up Close & Personal with Daniel S. Loeb Daniel S. Loeb <i>Founder & Chief Executive Officer, Third Point LLC</i> Anthony Scaramucci <i>(Interviewer) Founder, SkyBridge Capital</i>	Grand Ballroom
10:55 AM – 11:15 AM	Why Smart People Dismiss Social Media, and Why They Shouldn't Gary Vaynerchuk <i>Founder, VaynerMedia; Angel Investor; & New York Times Best-Selling Author of Crush It!, The Thank You Economy & Jab, Jab, Jab, Right Hook</i>	Grand Ballroom
11:20 AM – 12:20 PM	Market Movers: Top Stock Picks from Leading Investment Managers Omeed Malik <i>(Moderator) Managing Director & Global Head of Capital Strategy, Bank of America Merrill Lynch</i> James Chanos <i>Founder & President, Kynikos Associates LP</i> Jason Karp <i>Founder & Chief Investment Officer, Tourbillon Capital Partners, L.P.</i> John Lykouratzos <i>Founder & Chief Investment Officer, Hoplite Capital Management, L.P.</i> Ricky Sandler <i>Founder, Chief Executive Officer & Chief Investment Officer, Eminence Capital, LP</i>	Grand Ballroom
12:30 PM – 1:40 PM	Lunch & Guest Speaker Showtime at the Bellagio: Mid-Day Laughs & Comedy Steve Harvey <i>Comedian, Television Host, Producer, Radio Personality, Actor & Best-Selling Author</i> Mark Jeffries <i>(Interviewer) Author & Communications Expert</i>	Tower Ballroom
1:50 PM – 3:50 PM	Focus Sessions <i>Hosted by State Street Global Advisors</i>	Renaissance Foyer
	Track A -Hedge Fund Strategy Spotlight <i>Hosted by State Street Global Advisors</i>	Da Vinci 1 & 2
1:50 PM – 1:55 PM	Opening Remarks Colin Ireland <i>Vice President - Institutional ETF Strategist, State Street Global Advisors</i>	

AGENDA

1:55 PM – 2:30 PM

The Trump Effect: The Pros and Cons of Liquid Alternative Strategies in our Portfolio

[Lawrence Delevingne](#) (Moderator) Reporter, Reuters

[Kevin O'Malley](#) Partner & Portfolio Manager, Chatham Asset Management, LLC

[David C. Saunders](#) Founding Managing Director, K2 Advisors

[David Strine](#) Portfolio Manager, Impala Asset Management

[Anthony Todd](#) Chief Executive Officer, Aspect Capital

2:35 PM – 3:15 PM

Extra Credit: Investment Strategies and Opportunities Across the Mortgage Spectrum

[George Cook](#) (Moderator) Institutional Consulting Director, Graystone Consulting

[Felix Partow](#) Portfolio Manager, The Midway Group

[David Rosenblum](#) Partner & Portfolio Manager, Prophet Capital Asset Management L.P.

[Nicolas Vassalli](#) Head of Portfolio Management, Structured Portfolio Management

3:15 PM – 3:50 PM

Passing the Torch: A Fresh Perspective from Today's Rising Stars

[Alessandra A. Tocco](#) (Moderator) Managing Director - Global Head of Capital Advisory, J.P. Morgan

[Nick Graziano](#) Managing Partner, Venetus Partners

[Jon Lewinsohn](#) Managing Partner, Diameter Capital Partners LP

[Joseph Rotter](#) Managing Director & Portfolio Manager, Neuberger Berman Principal Strategies Group

[Zachary Squire](#) Chief Investment Officer & Co-Founder, Tekmerion Capital Management

Track B - Mind. Body. Spirit

Da Vinci 3

1:50 PM – 2:00 PM

Opening Remarks

2:00 PM – 2:20 PM

Extreme YOU: Step Up. Stand Out. Kick Ass. Repeat

[Sarah Robb O'Hagen](#) Chief Executive Officer, Flywheel Sports; Founder, Extreme You; Named Forbes' "Most Powerful Women in Sports"; Former President, Equinox & Former Global President, Gatorade

2:25 PM – 3:05 PM

Invest in Human Capital: Resilience through Mindfulness and Innovation

[Jewel](#) Singer-Songwriter, Entrepreneur, Actress, Author & Poet

[Tony Hsieh](#) Chief Executive Officer, Zappos & New York Times Bestselling Author of *Delivering Happiness*

[Sean Wolfington](#) (Interviewer) Chairman & Chief Executive Officer, The Wolfington Companies

3:10 PM – 3:50 PM

Marijuana: Is it Investable?

[Michael Abbott](#) (Moderator) Executive Chairman, Columbia Care LLC

[Jason Adler](#) Director, Cronos Group and Founder & Managing Partner, Gotham Green Partners

[Rosemary Mazanet, M.D. PhD](#) Chair, The Columbia Care Scientific Advisory Board

[Ariella Tolkin](#) Senior Vice President - Global Healthcare Investment Banking Group, Jefferies

Track C - Hedge Fund Manager Workshop

Raphael 2

1:50 PM – 2:05 PM

Opening Remarks: X's & O's: The State of the Hedge Fund Industry

[Kenneth J. Heinz, CFA](#) President, Hedge Fund Research, Inc.

2:05 PM – 2:35 PM

A View from the Top: Insights from One of the Hedge Fund Industry's Leading Headhunters

[Ilana D. Weinstein](#) Founder & Chief Executive Officer, The IDW Group, LLC

[Erik Schatzker](#) (Interviewer) Editor at Large, Bloomberg Television

AGENDA

2:40 PM – 3:05 PM	Fear Factor: Protecting your Business from Cyber Security Threats Vivek Dhayagude (Moderator) Chief Technology Officer, SkyBridge Capital John Bryant Chief Technology Officer, Options Information Technology, LLC Aristedes Mahairas Special Agent in Charge, Special Operations/Cyber Division, FBI New York	
3:10 PM – 3:50 PM	Follow the Funds: Current Trends in Asset Allocation & Portfolio Construction Victor Park (Moderator) Principal & Founder, Alternative Assets Eric Costa Managing Director - Head of Hedge Fund Research, Cambridge Associates Robert Duggan Partner & Senior Portfolio Manager, SkyBridge Capital Don Fehrs, Ph.D. Principal - Risk Management & Research & Member of the Investment Committee, Evanston Capital Management, LLC Basil Williams Managing Director & Head of Portfolio Management, PAAMCO	
Track D - Inside the FBI		Raphael 3
1:50 PM – 2:00 PM	Opening Remarks	
2:00 PM – 3:00 PM	Screening of "Inside the FBI: New York"	
3:00 PM – 3:30 PM	Beyond the Tape: Behind the Scenes of the FBI Marc Levin Award Winning, Independent Filmmaker & Executive Producer, Brick City TV Aaron C. Rouse Special Agent in Charge, Federal Bureau of Investigation (FBI)	
Track E - Special Presentation		Michelangelo
1:50 PM – 2:30 PM	Office Hours: A Discussion on Prostate Cancer Prevention & Treatment Dr. Edward M. "Ted" Schaeffer Edmund Andrews Professor of Urology & Chair, Department of Urology - Feinberg School of Medicine, Northwestern University and Urologist-in-Chief, Northwestern Memorial Hospital	
3:50 PM – 4:15 PM	Networking & Coffee Break	
3:30 PM – 7:30 PM	GlamSquad <i>Walk-Ins Welcome on a First-Come/First Served Basis</i>	Gauguin 1
4:15 PM – 4:20 PM	Keynote Session	Grand Ballroom
4:20 PM – 4:50 PM	One-on-One with Bill Ackman Bill Ackman Chief Executive Officer & Portfolio Manager, Pershing Square Capital Management, L.P. Anthony Scaramucci (Interviewer) Founder, SkyBridge Capital	Grand Ballroom
4:55 PM – 5:00 PM	A Special Presentation by the Inspiring Children's Foundation Ryan Wolfington Founder & Member - Board of Directors, Marty Hennessy Inspiring Children Foundation	Grand Ballroom
5:00 PM – 5:30 PM	Inspire: A Musical Journey in Search of the Whole Person Jewel Singer-Songwriter, Entrepreneur, Actress, Author & Poet	Grand Ballroom
5:35 PM – 6:15 PM	Keeping the Momentum: A Conversation on Politics, Prosperity & the American Dream Joe Biden 47th Vice President of the United States Mark Jeffries (Interviewer) Author & Communications Expert <i>Introduction by Chad Griffin</i> President, Human Rights Campaign	Grand Ballroom
8:30 PM – 11:00 PM	The British Invasion Featuring Duran Duran	Bellagio Ballroom

FRIDAY, MAY 19, 2017

7:00 AM – 7:45 AM	Flywheel <i>We Encourage you to Register To Secure a Bike in Advance, Details To Come!</i>	Renoir
8:00 AM – 8:45 AM	<i>Walk-Ins Welcome on a First-Come/First Served Basis</i>	
7:30 AM – 8:30 AM	Extreme Boot Camp <i>Walk-Ins Welcome on a First-Come/First Served Basis</i>	Van Gogh 2
7:30 AM – 11:00 AM	Registration & Information	Registration Desk 1,2,3,4

AGENDA

7:30 AM – 8:30 AM	Breakfast	Monet & SALT Lounge
8:00 AM – 12:00 PM	One-on-One Meetings	Monet & Monet Patio SALT Café & One-on-One Meeting Room
9:00 AM – 12:00 PM	SALT Day Lounge & Networking	Bellagio Cabanas
8:30 AM – 8:40 AM	Welcome & Opening Remarks <i>Anthony Scaramucci Founder, SkyBridge Capital</i>	Grand Ballroom
8:40 AM – 9:10 AM	Democrat Divergence & Republican Reformation: A Discussion on the Future of American Politics <i>Governor Jeb Bush Governor of Florida (1998 - 2007)</i> <i>Valerie Jarrett Senior Advisor to the President of the United States and Assistant to the President for Public Engagement and Intergovernmental Affairs - Obama Administration (2009 - 2017)</i> <i>Robert Wolf (Interviewer) Chief Executive Officer, 32 Advisors & Chairman, Measure</i>	Grand Ballroom
9:15 AM – 9:45 AM	New Frontiers on the Hunt to Crack the Aging Code: Extending Functional Longevity <i>Elizabeth H. Blackburn Nobel Laureate & President, Salk Institute</i> <i>Dr. Joon Yun Managing Partner & President, Palo Alto Investors, LLC & Sponsor of the National Academy of Medicine Aging & Longevity Grand Challenge</i>	Grand Ballroom
9:45 AM – 10:10 AM	Networking & Coffee Break	
10:10 AM – 10:40 AM	Special Presentation <i>Speakers to be Announced</i>	Grand Ballroom
10:45 AM – 11:25 AM	Realpolitik: Populism, Putin & the American Presidency <i>Lara Logan (Moderator) Award-Winning Foreign Correspondent & Correspondent for CBS's 60 Minutes</i> <i>R. Nicholas Burns Former U.S. Under Secretary of State for Political Affairs; Former U.S. Ambassador to NATO; Former U.S. Ambassador to Greece; Professor of the Practices of Diplomacy & International Politics, Harvard John F. Kennedy School of Government</i> <i>Aleksander Kwaśniewski President of the Republic of Poland (1995 – 2005)</i> <i>Prime Minister George Papandreou Prime Minister of Greece (2009-2011)</i>	Grand Ballroom
11:30 AM – 12:00 PM	Undisputed Truth: Punching above your Weight with Mike Tyson <i>Mike Tyson Former Boxing Heavyweight Champion of the World</i> <i>Stephen A. Smith Sports Television Personality & Co-Host, ESPN First Take</i>	Grand Ballroom
1:00 PM – 4:00 PM	Rose All Day! SALT Poolside After-Party <i>Hosted by Whispering Angel</i>	Bellagio Pool & Cabanas - Cypress